



**Investing for Economic Security
EIB – EPC Round Table**

**13 May 2024
Luxembourg**

Address:

European Investment Bank
WKI West Building
100, boulevard Konrad Adenauer
Luxembourg
Meeting Room: WKI-7020

Round Table Co-Chairs: Shiva Dustdar and Paweł Świeboda

Formula of the Round Table is interactive. A few brief impulse statements will be given at the beginning of each session, but all participants are encouraged to take an active part in the discussion.

10.15 Registration and welcome coffee

11.00 Welcome and Opening Remarks by Shiva Dustdar, Director and Dean of the EIB Institute

11.10 Keynote Address by Yuriko Backes, Minister of Defence, Minister for Mobility and Public Works, Minister for Gender Equality and Diversity, Government of Luxembourg

Introduced by **Shiva Dustdar**, Director and Dean of the EIB Institute

11.30 Economic Security Agenda for the EU

This session will explore the definitions of economic security with its main dimensions, including reduction of vulnerabilities and risks. It will also review the European and global approaches to European security, outlining the main policy challenges for the 2024-2029 cycle.

Mikołaj Dowgielewicz, Deputy Secretary General, European Investment Bank
Anne Calteux, Head of EC Representation in Luxembourg
Elvire Fabry, Senior Research Fellow, Delors Institute

Introduced and moderated by **Paweł Świeboda**, Senior Fellow, EPC

12.00 – 13.15 Session One: Critical Technology Areas

The two technology sessions will aim to cover three questions: a) Europe's global positioning in the critical technology areas, b) investment needs, c) instruments and mechanisms to optimise economic security impact while addressing the prerequisites of the green and digital transformation.

- **Semiconductors, Quantum**

Brief impulse statements preceding open discussion:

Lars Froelund, MIT, Member of the board of EIC, and Special Advisor to EVP Vestager

Stefano Gurciullo, Partner at Tau Capital

Riccardo Masucci, Director of Security and Technology Policy, Intel

Almudena De La Mata, Managing Partner, Blockchain Intelligence

Filip Merckx, CFO, IMEC

Andras Inotai, Head of Unit, Innovation Policy and Access to Finance, DG Research and Innovation, European Commission

Yannick Treige, European Government Affairs, ASML

EIB participants will contribute in the course of the session.

Chaired by: **Georg Riekes**, Associate Director, European Policy Centre

13.15-14.00 Lunch break

14.00 – 15.00 Critical Technology Areas (II)

- **AI, Telecoms, Biotechnology**

Brief impulse statements preceding open discussion:

Jean-Paul El Ahl, Senior Director Corporate Affairs, Merck

Malte Lohan, Managing Director, Orgalim (online)

Philippe Osch, CEO, Hitec; Member of the Board, Luxinnovation

Claire Skentelbery, Director General, EuropaBio (online)

EIB participants will contribute in the course of the session.

Chaired by: Elizabeth Kuiper, Associate Director and Head of the Social Europe and Well-Being Programme, EPC

15.00 – 15.30 The Case for a Transatlantic Green Marketplace

Jules Besnainou, Executive Director, Cleantech for Europe

Anna Broughel, Clean Energy Leadership Institute, SAIS Johns Hopkins (online)

Chaired by: Philipp Lausberg, Policy Analyst, Europe's Political Economy Programme, EPC

15.30 – 16.00 Networking Break

16.00 – 17.45 Session Two: Clean Tech Reaching Net Zero Through the Upside: Investment Needs of Europe's Green Industrial Strategy

This session will examine investment needs of Europe's green industrial strategy in the context of the additional demands posed by economic security. It will explore scenarios for optimising the net-zero transition to ensure cost-effectiveness and fundability. It will review the steps that should be taken in the 2024-2029 cycle to strengthen the competitiveness of Europe's clean tech sector.

Brief impulse statements preceding open discussion:

Isabelle Dupraz, Deputy Director, European Initiative for Energy Security

Miguel Gil-Tertre, Chief Economist, DG ENER, European Commission (online)

Burçak Inel, Director of Financing Sustainable Growth, European Banking Federation

Madalina Ivanica, Acting Head of Unit, Energy Intensive Industries – raw materials, DG GROW, European Commission

Kevin Lenehan, Investment Director, EIT Manufacturing

Arne Lorenz, Senior Manager Public Investment EIT InnoEnergy

Valeria Ramundo Orlando, Co-Founder, Greensquare Ventures

Marc Ringel, EIB Chair for Sustainable Development and Climate Transition at Sciences Po (online)

EIB participants will contribute in the course of the session.

Chaired by: Shiva Dustdar, Director and Dean of the EIB Institute

17.45 – 18.00 Concluding Remarks

Shiva Dustdar, Director, EIB Institute
Paweł Świeboda, Senior Fellow, EPC

LIST OF PARTICIPANTS

RICHARD AMOR, Director, Partnerships for Impact Department, EIB
PABLO ARTUSSO, Portfolio Management Officer, EIB
YURIKO BAKES, Minister of Defence, Minister for Mobility and Public Works, Minister for Gender Equality and Diversity, Government of Luxembourg
JULES BESNAINOU, Executive Director, Cleantech for Europe
STEF BLOK, Member of Chamber II for Cohesion, Growth and Inclusion, European Court of Auditors
ANNA BROUGHEL, Clean Energy Leadership Institute, SAIS Johns Hopkins (online)
ANNE CALTEUX, Head of EC Representation in Luxembourg
ANNA CANATO, Head of Division, EIB Institute
BERNARD DESCREUX, Finance Division, EDF
ISABELLE DUPRAZ, Deputy Director, European Initiative for Energy Security
SHIVA DUSTDAR, Director and Dean of the EIB Institute
MIKOŁAJ DOWGIELEWICZ, Deputy Secretary General, European Investment Bank
CHRISTIAN EGENHOFER, Senior Research Associate at the School of Transnational Governance, European University Institute
ANDREA ESPOSITO, Head of Unit, Counterparty Management, EIB
ELVIRE FABRY, Senior Research Fellow, Delors Institute
GUNTER FISCHER, Investment Officer, Principal Advisor, EIB
LARS FROELUND, MIT, Member of the board of EIC, and Special Advisor to EVP Vestager
JEAN-PAUL EL AHL, Senior Director Corporate Affairs, Merck
MIGUEL GIL-TERTRE, Chief Economist, DG ENER, European Commission (online)
JAKUB GROSZKOWSKI, Polska Grupa Energetyczna
STEFANO GURCIULLO, Partner at Tau Capital
BURÇAK INEL, Director of Financing Sustainable Growth, European Banking Federation
ANDRAS INOTAI, Head of Unit for Innovation Policy and Access to Finance, DG Research and Innovation, European Commission
MIHAI IONESCU, Portfolio Management Officer, EIB
MADALINA IVANICA, Acting Head of Unit, Energy Intensive Industries – raw materials, DG GROW, European Commission
KIM JØRGENSEN, Director General, Representative of the EIB to the European institutions
CHRISTOPH KUHN, Director Business Planning & Mandate Management, EIB
ELIZABETH KUIPER, Associate Director and Head of the Social Europe and Well-Being Programme, EPC
PHILIPP LAUSBERG, Policy Analyst, Europe's Political Economy Programme, EPC
KEVIN LENEHAN, Investment Director, EIT Manufacturing
DANIEL LIEBERMANN, Counsellor, DG Industry, New Technologies and Research, Ministry of the Economy, Luxembourg

MALTE LOHAN, Managing Director, Orgalim (online)
ALMUDENA DE LA MATA, Managing Partner, Blockchain Intelligence
GUNNAR MUENT, Senior Advisor, EIB
ARNE LORENZ, Senior Manager Public Investment, EIT InnoEnergy
RICARDO MASUCCI, Director of Security and Technology Policy, Intel
FILIP MERCKX, CFO, IMEC
PHILIPPE OSCH, CEO, Hitec; Member of the Board, Luxinnovation
VALERIA RAMUNDO ORLANDO, Co-Founder, Greensquare Ventures
GEORG RIEKELES, Associate Director and Head of Europe's Political Economy Programme, EPC
MARC RINGEL, EIB Chair for Sustainable Development and Climate Transition at Sciences Po (online)
MARGARETHE QUEHENBERGER, Head of Division, Counterparty Management, EIB
CHIARA SKALAMANDRÉ, Junior Policy Analyst, Europe's Political Economy Programme, EPC
CLAIRE SKENTELBERY, Director General, EuropaBio (online)
ANDREJ STUHLIK, Senior Policy Advisor, EIB Brussels Office
PAWEŁ ŚWIEBODA, Senior Fellow, Co-Lead of the Economic Security Project, EPC
ROLF TARRAKH, Former Rector, University of Luxembourg
YANNICK TREIGE, European Government Affairs, ASML
DENNIS WERNERUS, Deputy Head of Representation, European Commission